

**PROLEXUS BERHAD**  
Company No. 250857-T

**(Incorporated in Malaysia)**

Interim Financial Report  
30 April 2018

## CONTENTS

	<b>PAGE</b>
CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION	1
CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME	2
CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY	3
CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS	4
EXPLANATORY NOTES	5 – 7
ADDITIONAL INFORMATION AS REQUIRED BY APPENDIX 9B OF BURSA MALAYSIA LISTING REQUIREMENTS	8 – 11

**PROLEXUS BERHAD (250857-T)**  
**(Incorporated in Malaysia)**

Interim report for the period ended 30 April 2018  
(The figures have not been audited)

**CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**

	<b>Unaudited as at 30.4.18 RM'000</b>	<b>Audited as at 31.7.17 RM'000</b>
<b>ASSETS</b>		
<b>Non-Current Assets</b>		
Property, plant and equipment	177,874	106,970
Land use rights	10,898	12,058
Investments	539	527
Intangible assets	2,712	2,712
	<u>192,023</u>	<u>122,267</u>
<b>Current Assets</b>		
Inventories	27,961	11,292
Trade receivables	58,286	61,471
Other receivables, deposits and prepayments	19,016	9,244
Tax recoverable	1,492	222
Fixed deposits with licensed banks	4,525	42,247
Cash and bank balances	41,228	62,607
	<u>152,508</u>	<u>187,083</u>
<b>TOTAL ASSETS</b>	<u>344,531</u>	<u>309,350</u>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity attributable to owners of the Company</b>		
Share capital	123,064	122,838
Treasury shares	(1,490)	(1,490)
Reserves	3,178	5,812
Retained profits	97,720	92,426
	<u>222,472</u>	<u>219,586</u>
Non-controlling interests	24,581	24,167
<b>Total equity</b>	<u>247,053</u>	<u>243,753</u>
<b>Non-current Liabilities</b>		
Borrowings	22,391	6,080
Deferred taxation	2,061	2,061
	<u>24,452</u>	<u>8,141</u>
<b>Current Liabilities</b>		
Trade payables	14,375	4,393
Other payables and accruals	32,380	42,724
Borrowings	25,954	8,131
Provision for taxation	317	2,208
	<u>73,026</u>	<u>57,456</u>
Total liabilities	97,478	65,597
<b>TOTAL EQUITY AND LIABILITIES</b>	<u>344,531</u>	<u>309,350</u>
<b>Net assets per share attributable to ordinary equity holders of the parent (RM)</b>	1.28	1.26

The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Group's Audited Financial Statements for the financial year ended 31 July 2017 and the accompanying notes attached to this interim financial report.

**PROLEXUS BERHAD (250857-T)**  
**(Incorporated in Malaysia)**

Interim report for the period ended 30 April 2018  
(The figures have not been audited)

**CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME**

	Individual Quarter 30 April		Cumulative Quarter 30 April	
	2018 RM'000	2017 RM'000	2018 RM'000	2017 RM'000
Revenue	70,045	61,719	220,480	258,118
Cost of sales	(63,375)	(50,602)	(189,530)	(209,269)
<b>Gross profit</b>	<b>6,670</b>	<b>11,117</b>	<b>30,950</b>	<b>48,849</b>
Other operating income	619	567	5,823	5,489
Administrative expenses	(3,558)	(6,214)	(17,609)	(20,179)
Selling and distribution expenses	(1,805)	(1,615)	(6,355)	(7,541)
Other operating expenses	(179)	(89)	(602)	(561)
<b>Operating profit</b>	<b>1,747</b>	<b>3,766</b>	<b>12,207</b>	<b>26,057</b>
Finance cost	(321)	(352)	(882)	(1,034)
<b>Profit before taxation</b>	<b>1,426</b>	<b>3,414</b>	<b>11,325</b>	<b>25,023</b>
Taxation	(560)	(1,251)	(2,183)	(5,813)
<b>Profit for the period</b>	<b>866</b>	<b>2,163</b>	<b>9,142</b>	<b>19,210</b>
<b>Total other comprehensive income, net of tax</b>				
Foreign currency translation differences for foreign operations	188	(1,347)	(3,495)	2,748
<b>Total comprehensive income for the period</b>	<b>1,054</b>	<b>816</b>	<b>5,647</b>	<b>21,958</b>
<b>Profit attributable to:</b>				
Owners of the parent	493	1,589	7,209	15,677
Non-controlling interests	373	574	1,933	3,533
	<b>866</b>	<b>2,163</b>	<b>9,142</b>	<b>19,210</b>
<b>Total comprehensive income attributable to:</b>				
Owners of the parent	639	549	4,501	17,847
Non-controlling interests	415	267	1,146	4,111
	<b>1,054</b>	<b>816</b>	<b>5,647</b>	<b>21,958</b>
<b>Earnings per share attributable to owners of the parent (sen):</b>				
- Basic	0.28	0.93	4.15	9.15
- Diluted	0.28	0.86	4.12	8.47

The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Group's Audited Financial Statements for the financial year ended 31 July 2017 and the accompanying notes attached to this interim financial report.

**PROLEXUS BERHAD (250857-T)**  
**(Incorporated in Malaysia)**

Interim report for the period ended 30 April 2018  
(The figures have not been audited)

**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**

	←		Attributable to Owners of the Parent					→		Distributable		Non-controlling Interests	Total Equity
	Share Capital	Treasury Shares	Share Premium	Fair value Reserves	Translation Reserves	Warrants Reserves	Discount on Shares	Statutory Reserves	ESOS Reserves	Retained Profits	Total		
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
At 1 August 2017	122,838	(1,490)	-	10	3,811	17,590	(17,590)	885	1,106	92,426	219,586	24,167	243,753
Foreign currency translation differences for foreign operations	-	-	-	-	(2,709)	-	-	-	-	-	(2,709)	(786)	(3,495)
Profit for the period	-	-	-	-	-	-	-	-	-	7,210	7,210	1,932	9,142
Total comprehensive income for the period	-	-	-	-	(2,709)	-	-	-	-	7,210	4,501	1,146	5,647
Transfer to statutory reserve	-	-	-	-	-	-	-	114	-	(178)	(64)	64	-
Transactions with owners:													
Share options exercised	226	-	-	-	-	-	-	-	(39)	-	187	-	187
Dividend	-	-	-	-	-	-	-	-	-	(1,738)	(1,738)	-	(1,738)
Dividends to non-controlling interests	-	-	-	-	-	-	-	-	-	-	-	(796)	(796)
Total transactions with owners	226	-	-	-	-	-	-	-	(39)	(1,738)	(1,551)	(796)	(2,347)
At 30 April 2018	123,064	(1,490)	-	10	1,102	17,590	(17,590)	999	1,067	97,720	222,472	24,581	247,053
At 1 August 2016	88,389	(1,490)	30,845	-	2,169	18,477	(18,477)	606	582	75,304	196,405	15,566	211,971
Foreign currency translation differences for foreign operations	-	-	-	-	2,170	-	-	-	-	-	2,170	578	2,748
Profit for the period	-	-	-	-	-	-	-	-	-	15,677	15,677	3,533	19,210
Total comprehensive income for the period	-	-	-	-	2,170	-	-	-	-	15,677	17,847	4,111	21,958
Transfer to statutory reserve	-	-	-	-	-	-	-	154	-	(237)	(83)	83	-
Transactions with owners:													
Conversion of warrants	736	-	1,031	-	-	(575)	575	-	-	-	1,767	-	1,767
Share-based-payment transactions	-	-	-	-	-	-	-	-	746	-	746	-	746
Issuance of shares in a subsidiary to non-controlling interest	-	-	-	-	-	-	-	-	-	-	-	4,400	4,400
Share options exercised	275	-	164	-	-	-	-	-	(104)	-	335	-	335
Dividend	-	-	-	-	-	-	-	-	-	(3,014)	(3,014)	-	(3,014)
Dividends to non-controlling interests	-	-	-	-	-	-	-	-	-	-	-	(186)	(186)
Total transactions with owners	1,011	-	1,195	-	-	(575)	575	-	642	(3,014)	(166)	4,214	4,048
Transition to no-par value regime on 31 January 2017 <sup>^</sup>	32,040	-	(32,040)	-	-	-	-	-	-	-	-	-	-
At 30 April 2017	121,440	(1,490)	-	-	4,339	17,902	(17,902)	760	1,224	87,730	214,003	23,974	237,977

<sup>^</sup> The new Companies Act 2016 ("the Act"), which came into effect on 31 January 2017, abolished the concept of authorised share capital and par value of share capital. Consequently, the amount standing to the credit of share premium account becomes part of the Company's share capital pursuant to the transitional provisions set out in Section 618(2) of the Act. Notwithstanding this provision, the Company may within 24 months from the commencement of the Act, use the amount standing to the credit of its share premium account of RM32,040,000 for purposes as set out in Section 618(3) of the Act. There is no impact on the number of ordinary shares or the relative entitlement of any of the members as a result of this transition.

The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Group's Audited Financial Statements for the financial year ended 31 July 2017 and the accompanying notes attached to this interim financial report.

**PROLEXUS BERHAD (250857-T)**  
**(Incorporated in Malaysia)**

Interim report for the period ended 30 April 2018  
(The figures have not been audited)

**CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS**

	Cumulative Quarter Ended 30 April 2018 RM'000	Cumulative Quarter Ended 30 April 2017 RM'000
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Profit before taxation	11,325	25,023
Adjustments for :		
Depreciation	4,299	3,382
Amortisation of land use rights	214	234
Dividend income	(13)	(9)
Interest expense	882	1,034
Interest income	(779)	(1,110)
Unrealised loss on foreign exchange	407	801
Property, plant and equipment written off	26	-
Gain on disposal of property, plant and equipment	(124)	(153)
Fair value loss on derivative financial instruments	-	150
Equity-settled share based payment	-	746
Derecognition of other payable	(2,699)	-
Operating profit before working capital changes	13,538	30,098
(Increase)/Decrease in inventories	(16,669)	1,641
(Increase)/Decrease in receivables	(6,586)	14,738
Increase/(Decrease) in payables	2,326	(26,441)
Cash (used in)/generated from operations	(7,391)	20,036
Tax paid	(5,343)	(7,884)
Interest paid	(882)	(1,035)
Net cash (used in)/generated from operating activities	(13,616)	11,117
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>		
Proceeds from issuance of shares in a subsidiary to non-controlling interest	-	4,400
Purchase of property, plant and equipment	(75,776)	(9,142)
Dividend income	13	9
(Withdrawal)/Placement of fixed deposits	(9)	1,744
Proceeds from disposal of plant and equipment	161	225
Interest received	779	1,110
Net cash used in investing activities	(74,832)	(1,654)
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>		
Dividend paid	(1,738)	(3,014)
Dividend paid to non-controlling interest	(796)	(186)
Drawdown of foreign currency trade loan	1,117	-
Drawdown/(repayment) of term loan	16,746	(2,030)
Drawdown of trust receipt	10,292	6,207
Drawdown/(repayment) of revolving credit	6,000	(2,000)
(Repayment)/drawdown of finance lease liabilities	(21)	110
Proceeds from issuance of shares pursuant to Warrants exercised	-	1,767
Proceeds from issuance of shares pursuant to ESOS	187	335
Net cash generated from financing activities	31,787	1,189
<b>NET (DECREASE)/INCREASE IN CASH AND CASH EQUIVALENTS</b>	(56,661)	10,652
Effects of exchange rate differences on cash and cash equivalents	(2,449)	431
<b>CASH AND CASH EQUIVALENTS AT BEGINNING OF FINANCIAL PERIOD</b>	104,244	105,647
<b>CASH AND CASH EQUIVALENTS AT END OF FINANCIAL PERIOD</b>	45,134	116,730
<b>Cash and cash equivalents comprise:</b>		
Deposits with licensed banks	4,525	28,690
Cash and bank balances	41,228	88,641
	45,753	117,331
Less: Deposits with maturity more than 3 months	-	-
Less: Deposits pledged with banks	(619)	(601)
	45,134	116,730

The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the Group's Audited Financial Statements for the financial year ended 31 July 2017 and the accompanying notes attached to this interim financial report.

**PROLEXUS BERHAD (250857-T)**  
**(Incorporated in Malaysia)**

Interim report for the period ended 30 April 2018  
(The figures have not been audited)

**EXPLANATORY NOTES**

**1. Basis of preparation**

The interim condensed consolidated financial statements (“Report”) are unaudited and have been prepared in accordance with Malaysian Financial Reporting Standards (“MFRS”) 134: ‘Interim Financial Reporting’ and paragraph 9.22 of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad. For the period up to and including the financial year ended 31 July 2017, the Group prepared its financial statements in accordance with MFRS, International Financial Reporting Standards (“IFRS”) and the requirements of the Companies Act, 2016 in Malaysia.

The accounting policies and presentation adopted by the Group in this Report are consistent with those adopted in the audited financial statements for the financial year ended 31 July 2017.

**2. Standards issued but not yet effective**

The Group has not applied the following new MFRSs and amendments to MFRSs that have been issued by the Malaysian Accounting Standards Board (“MASB”) but are not yet effective for the Group:

Amendments	Annual Improvements to MFRS Standards 2015 – 2017 Cycle on MFRS 3, 11, 112 and 123	Effective 1 January 2019
MFRS 9	Prepayment Features with Negative Compensation (Amendments to MFRS 9)	Effective 1 January 2019
MFRS 16	Leases	Effective 1 January 2019
MFRS 119	Amendments to MFRS 119 ( <i>Plan Amendment, Curtailment, Settlement</i> )	Effective 1 January 2019
MFRS 128	Long-term Interests in Associates and Joint Ventures (Amendments to MFRS 128)	Effective 1 January 2019
IC Int. 23	Uncertainty over Income Tax Treatments	Effective 1 January 2019
Amendments	Amendments to MFRS 2, 3, 14, 101, 108, 134	Effective 1 January 2020
Amendments	Amendments to IC Int. 12, 19, 20, 22, 132	Effective 1 January 2020
MFRS 17	Insurance Contracts	Effective 1 January 2021
Amendments	Sale or Contribution of Assets between an Investor and its Associate or Joint Venture (Amendments to MFRS 10 and MFRS 128)	Deferred

**3. Seasonality or cyclical operations**

The Group is not materially affected by seasonality or cyclicity of operation.

**4. Unusual items**

There were no unusual items affecting assets, liabilities, equity, net income and cash flows for the current quarter.

**5. Material changes in estimates of amounts reported**

There were no changes in estimates of amounts reported in prior interim period or financial year that have a material effect in the current quarter.

**PROLEXUS BERHAD (250857-T)**  
**(Incorporated in Malaysia)**

Interim report for the period ended 30 April 2018  
(The figures have not been audited)

**EXPLANATORY NOTES (CONT'D.)**

**6. Debt and equity securities**

There were no issuance and repayment of debt and equity securities, share buy backs, share cancellations and resale of treasury shares for the current quarter except for the issuance of 200,000 new ordinary shares pursuant to exercise of ESOS at RM 0.50 per share. The total cash proceeds arising from the exercise of ESOS during the current quarter amounted to RM 100,000.

**7. Dividend paid**

There was no dividend paid during the current and previous corresponding quarter.

**8. Segmental reporting**

Segment information is presented in respect of the Group's business segments:

	<u>Apparel</u>	<u>Advertising</u>	<u>Investment</u> <u> Holding</u>	<u>Elimination</u>	<u>Consolidated</u> <u> Total</u>
	RM'000	RM'000	RM'000	RM'000	RM'000
Period ended 30 April 2018					
REVENUE					
External sales	209,015	10,588	877	-	220,480
Inter-segment sales	-	-	5,834	(5,834)	-
Total revenue	<u>209,015</u>	<u>10,588</u>	<u>6,711</u>	<u>(5,834)</u>	<u>220,480</u>
RESULTS					
Segment results	4,730	4,944	2,534	(780)	11,428
Interest expense	(517)	-	(385)	20	(882)
Interest income	420	124	255	(20)	779
Taxation	(1,283)	(900)	-	-	(2,183)
Profit for the period	<u>3,350</u>	<u>4,168</u>	<u>2,404</u>	<u>(780)</u>	<u>9,142</u>
Period ended 30 April 2017					
REVENUE					
External sales	248,387	9,272	459	-	258,118
Inter-segment sales	-	-	5,136	(5,136)	-
Total revenue	<u>248,387</u>	<u>9,272</u>	<u>5,595</u>	<u>(5,136)</u>	<u>258,118</u>
RESULTS					
Segment results	21,143	3,914	223	(333)	24,947
Interest expense	(550)	-	(484)	-	(1,034)
Interest income	64	40	1,006	-	1,110
Taxation	(3,894)	(1,589)	(330)	-	(5,813)
Profit for the period	<u>16,763</u>	<u>2,365</u>	<u>415</u>	<u>(333)</u>	<u>19,210</u>



**PROLEXUS BERHAD (250857-T)**  
**(Incorporated in Malaysia)**

Interim report for the period ended 30 April 2018  
(The figures have not been audited)

**EXPLANATORY NOTES (CONT'D.)**

**8. Segmental reporting (cont'd.)**

The directors are of the opinion that all inter-segment transactions have been entered into in the normal course of business and the terms of which have been established on a negotiated basis that are not materially different from that obtainable in transactions with unrelated parties. Those transactions are eliminated on consolidation.

**9. Event subsequent to the end of reporting period**

As at 29 June 2018, there were no material events subsequent to the end of the current financial period-to-date that have not been reflected in the financial statements.

**10. Changes in composition of the Group**

There were no changes in the composition of the Group during the period ended 29 June 2018.

**11. Contingent liabilities**

There were no significant changes in contingent liabilities since the last reporting period.

**12. Capital commitments**

As at the reporting date, the capital commitment of the Group is as follows:

Property, plant and equipment:	RM'000
- Authorised and contracted for	27,243
- Authorised but not contracted for	20,327
	<u>47,570</u>

**13. Authorisation for issue**

On 29 June 2018, the Board of Directors authorised the issue of this interim report.

**PROLEXUS BERHAD (250857-T)**  
**(Incorporated in Malaysia)**

Interim report for the period ended 30 April 2018  
(The figures have not been audited)

**ADDITIONAL INFORMATION AS REQUIRED BY APPENDIX 9B OF BURSA MALAYSIA LISTING REQUIREMENTS**

**1) Review of Group performance**

	Individual Quarter		Cumulative Quarter	
	30 April	30 April	30 April	30 April
	2018	2017	2018	2017
	RM'000	RM'000	RM'000	RM'000
Revenue	70,045	61,719	220,480	258,118
Profit before taxation	1,426	3,414	11,325	25,023

**Comparison with corresponding quarter of the preceding financial year**

Revenue of the Group for the current quarter of RM 70,045,000 is higher when compared with the revenue of the corresponding quarter of the preceding financial year of RM 61,719,000. The increase in revenue is due to higher sales orders received by the apparel division. However, this is impacted by the weakening of the US Dollar.

Profit before taxation decreased from RM 3,414,000 for the corresponding quarter of the preceding year to RM 1,426,000 for the current quarter mainly due to higher production and compliance cost from the apparel division and the weakening of the US Dollar.

**Comparison with preceding quarter**

	3 months ended	3 months ended
	30 April 2018	31 January 2018
	RM'000	RM'000
Revenue	70,045	85,102
Profit before taxation	1,426	6,119

Revenue of the Group for the current quarter of RM 70,045,000 is lower when compared with the revenue of the preceding quarter of RM 85,102,000. The lower revenue and profit before taxation are mainly due to lower sales orders received by the apparel division and the weakening of the US Dollar. The profit before taxation in the preceding quarter was also favourably impacted by the derecognition of other payable amounted to RM 2,699,000.

**2) Current year prospects**

Barring any significant economic changes and unforeseen circumstances, the Group's performance for the forthcoming quarter is expected to remain stable.

**3) Profit forecast**

The Group did not make any profit forecast or profit guarantee during the current financial period.

**PROLEXUS BERHAD (250857-T)**  
**(Incorporated in Malaysia)**

Interim report for the period ended 30 April 2018  
(The figures have not been audited)

**ADDITIONAL INFORMATION AS REQUIRED BY APPENDIX 9B OF BURSA MALAYSIA LISTING REQUIREMENTS (CONT'D.)**

**4) Variance of actual profit from forecast results or profit guarantee**

Not applicable.

**5) Profit for the period**

Included in profit for the period are as follows:

	Individual Quarter		Cumulative Quarter	
	30 April		30 April	
	2018	2017	2018	2017
	RM'000	RM'000	RM'000	RM'000
Depreciation	1,385	1,116	4,299	3,382
Amortisation of land use rights	69	151	214	234
Interest expense	321	352	882	1,034
Interest income	(190)	(272)	(779)	(1,110)
Unrealised (gain)/loss on foreign exchange	(2,295)	1,160	407	801
Fair value (gain)/loss on derivative financial instruments	-	(15)	-	150
Equity-settled share based payment	-	-	-	746
Gain on disposal of property, plant and equipment	(32)	(105)	(124)	(153)
Property, plant and equipment written off	-	-	26	-
Derecognition of other payable*	-	-	(2,699)	-

\* Relates to amount payable to a former subsidiary which was RM 2,699,000 in the previous financial year.

Other than the above items, there were no gain or loss on disposal of quoted or unquoted investments, write off of receivables or inventories, impairment of assets as well as exceptional items.

**6) Taxation**

	Individual Quarter		Cumulative Quarter	
	30 April		30 April	
	2018	2017	2018	2017
	RM'000	RM'000	RM'000	RM'000
Taxation	560	1,251	2,183	5,813

The effective tax rate of the Group is lower than the statutory tax rate due principally to tax incentives for foreign subsidiaries.

**7) Profit on disposal of quoted or unquoted investments or properties**

There were no disposals of quoted or unquoted investments or properties during the current quarter.

**8) Status of corporate proposal**

As at 29 June 2018, there is no corporate proposal that is outstanding.

**PROLEXUS BERHAD (250857-T)**  
**(Incorporated in Malaysia)**

Interim report for the period ended 30 April 2018  
(The figures have not been audited)

**ADDITIONAL INFORMATION AS REQUIRED BY APPENDIX 9B OF BURSA MALAYSIA LISTING REQUIREMENTS (CONT'D.)**

**9) Utilisation of proceeds**

On 20 June 2016, the Rights Issue exercise has been completed upon listing of the Rights Shares and Warrants.

The status of the utilisation of proceeds of RM 56,832,730 raised from the Rights Issues and Warrants as at 30 April 2018 is as follows:

Purpose	Intended Timeframe for Utilisation	Proposed Amount RM'000	Amount Utilised	Reallocation RM'000	Amount Unutilised as
			as at 30 Apr 2018 RM'000		at 30 Apr 2018 RM'000
Construction of a new garment factory in Vietnam	within 24 months ending 30 June 2018	22,000	(2,087)	(19,913)	-
Setting up fabric mill	within 24 months ending 30 June 2018	33,233	(53,241)	20,008	-
Estimated expenses in relation to Rights Issue	within 1 month ended 31 July 2016	1,600	(1,505)	(95)	-
		<u>56,833</u>	<u>(56,833)</u>	-	-

**10) Group borrowings and debts securities**

Details of the Group's borrowings as at 30 April 2018 are as follows:

	Short Term RM'000	Long Term RM'000
Secured	25,954	22,391
Unsecured	-	-
Total	<u>25,954</u>	<u>22,391</u>

Borrowings denominated in foreign currency as at 30 April 2018 are as follows:

	Secured Short Term RM'000
Trade financing denominated in USD	<u>10,291</u>

**11) Material litigations**

There was no material litigation pending since the last reporting period.

**12) Proposed dividend**

No dividend was proposed during the current period. In the previous corresponding period, the Board of Directors had declared an interim dividend of 1.25 sen per ordinary share each for the financial year ended 31 July 2017.

**PROLEXUS BERHAD (250857-T)**  
**(Incorporated in Malaysia)**

Interim report for the period ended 30 April 2018  
(The figures have not been audited)

**ADDITIONAL INFORMATION AS REQUIRED BY APPENDIX 9B OF BURSA MALAYSIA LISTING REQUIREMENTS (CONT'D.)**

**13) Realised and unrealised profits/losses disclosure**

	As at 30 April 2018 RM'000	As at 31 July 2017 RM'000
Total retained profits of the Company and its subsidiaries:		
- Realised	110,853	111,023
- Unrealised	1,353	783
	<u>112,206</u>	<u>111,806</u>
Less : Consolidation adjustments	(14,486)	(19,380)
Total Group's retained profits as per consolidated accounts	<u>97,720</u>	<u>92,426</u>

**14) Earnings per share**

	Individual Quarter 30 April		Cumulative Quarter 30 April	
	2018	2017	2018	2017
(a) Basic earnings per share				
Profit for the period attributable to equity holders (RM'000)	493	1,589	7,209	15,677
Weighted average number of ordinary shares in issue ('000)	173,822	171,403	173,822	171,403
Basic earnings per share (sen)	<u>0.28</u>	<u>0.93</u>	<u>4.15</u>	<u>9.15</u>
(b) Diluted earnings per share				
Profit for the period attributable to equity holders (RM'000)	493	1,589	7,209	15,677
Weighted average number of ordinary shares in issue ('000)	174,778	185,004	174,778	185,004
Diluted earnings per share (sen)	<u>0.28</u>	<u>0.86</u>	<u>4.12</u>	<u>8.47</u>

**15) Audit qualification**

The audit report of the Group's preceding year financial statements is not qualified.

*By Order of the Board*

**PROLEXUS BERHAD (250857-T)**

Lee Peng Loon  
Company Secretary  
(MACS 01258)  
29 June 2018